

Gift of Securities Transfer Authorization Form

1. Donor Information

Name: _____

Phone: _____

Address: _____

2. Donor's Broker Information

Institution Name: _____

Phone: _____

Firm: _____

Name of Security: _____

of Units: _____

Account No: _____

Approx. Value of Each Unit: \$ _____

Approx. Total Value of Donation: \$ _____

Date of Transfer to LPL's Account: _____

3. London Public Library's Brokerage Account at TD Direct Investing

Contact Name: Sheldon Hines
Branch: 275 Dundas Street, Main Floor
London, ON, N6B 3L1

Phone: 519.873.2096

Fax: 519.873.2052

Account No: _____ CDS Participant (FINS) #: _____

Dealer No: _____ Rep Code: _____

4. Donor Authorization

Donor Signature

Donor Signature

Date

Date

Instructions

1. Complete this Gift of Securities Transfer Authorization Form. Your broker can assist you.
2. Contact Us - your broker will advise us of the securities donation and we'll provide our broker's information and clarify any questions.
3. Authorization - simply sign to authorize the transfer of securities to London Public Library. Your broker will initiate the transfer to our account.
4. Fax - have your broker fax the information to: LPL: Colleen Harris at 519-663-5396 and TD: Sheldon Hines at 519.873.2052
5. Confirmation - Once the security is received in our account, LPL will confirm with you. The value of the charitable receipt is determined by the closing price on the day LPL receives the securities into our account

Due to the cost of processing securities trades, we respectfully request a minimum Fair Market Value donation of \$1,000